**INTEREST RATES MARKET NOTICE**

**Date: 04 August 2020**

**Subject:** New Financial Instrument Listing

***(*FIRSTRAND BANK LIMITED** ***–“FRS234”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 07 September 2020.

**INSTRUMENT TYPE: STRUCTURED NOTE**

**Bond Code** FRS234

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** 4.5%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 28 August 2025

**Books Close Date** 24 February, 24 August

**Interest Payment Date(s)** 28 February, 28 August

**Last Day to Register** By 17:00 on23 February, 23 August

**Issue Date** 07 September 2020

**Date Convention** Following

**Interest Commencement Date** 07 September 2020

**First Interest Payment Date** 28 February 2021

**ISIN No.** ZAG000170523

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/FRS234%20PricingSupplement0709.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/FRS234%20PricingSupplement0709.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 115207000